
Executive Liability Private Company Application

NOTICE: THE LIABILITY COVERAGE PARTS A-C OF THIS POLICY APPLIES ONLY TO CLAIMS FIRST MADE DURING THE POLICY PERIOD. NO COVERAGE EXISTS FOR CLAIMS MADE AFTER THE END OF THE POLICY PERIOD UNLESS, AND TO THE EXTENT THAT, THE DISCOVERY PERIOD APPLIES. COST OF DEFENSE UNDER LIABILITY COVERAGE PARTS A-C ARE SUBJECT TO ANY APPLICABLE RETENTION. COSTS OF DEFENSE INCURRED UNDER LIABILITY COVERAGE PARTS A-C IN EXCESS OF ANY APPLICABLE RETENTION SHALL REDUCE THE LIMIT OF LIABILITY AVAILABLE TO PAY ALL OTHER LOSS.

A. PROPOSAL FORM INSTRUCTIONS

To obtain a quote for insurance, simply follow these steps:

1. Fill out the General Information Section.
2. Fill out a Proposal Form Section for each Coverage Part for which a quote is requested (Proposal Form Sections A-D). These sections follow this General Information Section. When filing out the Proposal Form Sections, be sure to include all requested information and attachments.
3. Fill out the Summary Information Section. Be sure to sign and date this form on the last page.

B. REQUESTED COVERAGE

Liability Coverage Parts

Non-Liability Coverage Part

Section A: Directors' and Officers' Liability

Section D: Crime

Section B: Employment Practices Liability

Section C: Fiduciary Liability

C. APPLICANT INFORMATION

1. Name of Company: _____
2. Street Address: _____
3. City, State, Zip: _____
4. Website address: _____
5. The Officer designated as agent of the Company and of all Insured Persons to receive any and all notices from the Insurer or their authorized representatives concerning this insurance:
Name: _____ Title: _____
6. The Company has continuously operated since: _____ State of Incorporation: _____
7. Nature of Business: _____
8. Primary SIC Code(s): _____

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9. By attachment to this Proposal Form, provide the name, percentage of direct or indirect **ownership**, and nature of operations of all Subsidiaries (including Subsidiaries of Subsidiaries) If "None", please indicate:

IT IS UNDERSTOOD AND AGREED THAT COVERAGE IS NOT PROVIDED FOR SUBSIDIARIES UNLESS LISTED IN THE ATTACHMENT REQUESTED ABOVE.

10. If the Applicant is owned by another company, indicate the name and principal address of the other company:

11. Total revenues of the Company at the most recent year end: _____
12. Total assets of the Company at the most recent year end: _____
13. Total employees of the Company at the most recent year end: _____

14. During the last three years, has the Company or its Subsidiaries been involved, or is the Company or its Subsidiaries presently involved or contemplating becoming involved, during the next 12 months, in any of the following:

- | | | | |
|-----|--|-----|----|
| (a) | any actual or proposed merger, acquisition, or divestment? | Yes | No |
| (b) | sale, distribution or divestiture of any subsidiary or division which accounted for 10% or more of the annual revenue? | Yes | No |
| (c) | bankruptcy proceeding, reorganization or other arrangement with creditors under federal or state law? | Yes | No |
| (d) | change in outside auditors? | Yes | No |
| (e) | downsizing, rightsizing, layoffs, or any other reduction in number of employees? | Yes | No |
| (f) | registration for a public offering or private placement of securities? | Yes | No |

If "Yes" to any of the above, provide details of each transaction in an attachment to this Proposal Form.

15. Does the Company perform any services for others for a fee? Yes No
 If "Yes" please describe:

16. Does the Company act as a general partner or partnership manager? Yes No
 If "Yes", please describe:

The Company must complete this General Information Section.

PRIVATE SOLUTION PROPOSAL FORM Section A
Directors' and Officers' Liability

NAME OF COMPANY: _____

1. Number of shares outstanding: _____
2. Number of shareholders/members: _____
3. Please complete the following:

Directors and Officers and their respective percentage of shares owned (directly or beneficially); and
 Non-director and non-officer shareholder/members who directly or beneficially hold 5% or more of any class of the Company's stock, the percentage of shares owned by each, and if applicable, indicate whether the shareholder has representation on the board. If none, so indicate:

Director or Officer shareholder/members	% of voting shares owned
_____	_____
_____	_____
_____	_____
_____	_____

Non-director or Non-Officer shareholders/members	% of voting shares owned	Board Representation "Yes" or "No"
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

4. Have there been any changes in senior management (chairman, President, Chief Executive Officer, ect.) in the last three years for reasons other than death or retirement at the normal retirement age? Yes No
If "Yes", provide details in an attachment to this Proposal Form.

NOTICE: Please attach the following additional required underwriting information:
- Annual Report and/or Audited Financial Statement for the most recent two years
- If applicable, a copy of any offering memorandum filed within the past 12 months

Please Complete this Section only if requesting this Coverage Part.

Section B
Employment Practices Liability

PRIVATE SOLUTION PROPOSAL FORM

Name of Company: _____

1. Please complete the following table: (not Required if Section D Crime has been completed)

Total number of employees for last three years			
Year	_____	_____	_____
Full Time	_____	_____	_____
Part Time	_____	_____	_____
Total	_____	_____	_____
Employee Turnover			
Year	_____	_____	_____
Terminated	_____	_____	_____
*Involuntary	_____	_____	_____
Terminated	_____	_____	_____
*Voluntary	_____	_____	_____

*Please list in a separate attachment all Officers that were involuntarily terminated in the past three years.

2. Number of workers in the following classifications in the previous 12 months (not Required if Section D Crime has been completed)

Temporary	_____
Labor Unions	_____
Independent Contractors	_____
Seasonal	_____
Leased	_____
Foreign domiciled	_____

3. Total salary expense for the most recent year-end: _____
4. Percentage of the Company's employees with salaries (including bonuses) greater than \$100,000: _____

5. List the three states with the largest number of employees:

- 1. State: _____ Number of Employees: _____
- 2. State: _____ Number of Employees: _____
- 3. State: _____ Number of Employees: _____

6. Does the Company have a Human Resources Department? Yes No
 If "No", describe how human resource functions are administered in an attachment to this Proposal Form.

7. Does the Company have a human resources manual? Yes No

If "Yes", does this manual contain policies and procedures addressing the following areas:

- a. Compliance with the Americans with Disabilities Act? Yes No
- b. Compliance with Title VII of the U.S. Civil Rights Act of 1964 and 1991? Yes No
- c. Prohibited discriminatory practices in hiring, promotion, and compensation? Yes No
- d. Employee performance evaluations? Yes No
- e. Employee disciplinary actions and discharge? Yes No
- f. Sexual harassment and the work environment? Yes No
- g. Employee grievance reporting and resolution processes? Yes No
- h. Employment-at-will? Yes No

If "No", to any of the above, please provide details in an attachment to this Proposal Form.

8. Do all managerial and supervisory personnel:
- a. have a copy of the human resources manual? Yes No
 - b. receive training in the implementation of these policies and procedures? Yes No
 - c. review all terminations w/ human resources and in-house or outside counsel? Yes No

If "No", explain how human resources policies and procedures are communicated to managers and supervisors in an attachment to this Proposal Form.

9. Are all employees provided with a handbook that addresses the areas detailed in item 15 above? Yes No

If "No", explain how human resources policies and procedures are communicated to managers and supervisors in an attachment to this Proposal Form.

OPTIONAL THIRD PARTY LIABILITY COVERAGE

Please complete this section only if requesting this Coverage Part.
 Completion of this section does not guarantee coverage.

1. Does the Company have established policies or procedures
- a. Outlining employee conduct when dealing with third parties, including non-discrimination and non-harassment statements? Yes No
 - b. For responding to complaints of harassment, discrimination or civil rights violations from third parties? Yes No

2. What percentage of the Company's employees work at customer locations or perform a majority of their functions off-site? _____ %

NOTICE: Please attach the following additional required underwriting information:

- Employee Handbook
- Employment Application Form
- Most Recent EEO-1 Third-party policies and statements

Please complete this section only if requesting this Coverage Part.

Section C
Fiduciary Liability

PRIVATE SOLUTION PROPOSAL FORM

Name of Company: _____

1. Please complete the following table regarding the Company's employee benefit plan(s).

Plan Name	Type of Plan	Plan Assets (current year)	Plan Assets (prior year)	Number of Plan Participants
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

If additional space is required, please provide details by separate attachment.

*Types of Plans: Health and Welfare Plan= HWP Employee Stock Ownership Plan= ESOP
 Defined Contribution Plan= DCP Excess Benefit Plan= EBP
 Defined Benefit Plan= DBP Other, please explain: _____

2. Does any plan or trust hold any "employer securities" as defined by ERISA? Yes No
 If "Yes":

a. List each plan and the percentage of the Company's securities held by each plan or trust?

b. Is the trustee of each such plan independent of the Company? Yes No

c. Who has the voting rights for the shares of stock in the plan or trust?

3. Does any plan employ the services of:

- a. An investment management or consulting firm? Yes No
- b. A certified public accounting firm? Yes No
- c. An outside law firm? Yes No
- d. An actuarial firm? Yes No

If "Yes, to d, please provide:

- date of latest actuarial assessment: _____
- did the assessment contain qualifications? Yes No
If "Yes", attach a copy of the assessment.
- Were all criticisms in the assessment corrected? Yes No
If "No", please attach an explanation.
4. If any plan does not employ the services of an independent investment manager, who is responsible for the investment decisions of that plan?

5. In the past three years:
- a. Has any plan been consolidated, merged or terminated? Yes No
- b. Has there been any amendment to any plan that has resulted in a change or reduction in benefits to participants including the change to a cash-balance plan? Yes No
- If "Yes", provide details including the date of such transaction, the date of any asset distribution or transfer, whether benefits were secured through the purchase of annuities, guaranteed investment contracts or other similar investments, and, if so, the name of the investment sponsor, and whether any plan assets reverted to any other than plan participants.
6. Does the company or any Subsidiary expect any of the events set forth in question 5 above to occur in the next 12 months? Yes No
If "Yes", provide details by attachment.
7. Does each plan subject to the Employee Retirement Income Security Act of 1974 (ERISA), comply with the requirements of ERISA relating to eligibility, participation, vesting, funding and all other matters? Yes No
If "No", please provide details by attachment.
8. At any time during the last five years has any plan had a funding deficiency? Yes No
9. At this time are there any delinquent contributions? Yes No
10. In the past 5 years, has there been any "reportable event" as defined in ERISA with respect to any plan? Yes No
11. Are there any transactions involving plan assets involving anyone known to be a party-in-interest? Yes No
12. Has any plan(s) invested in more than 10% of any corporation or partnership? Yes No
13. Has the Company in the past, or does the Company anticipate in the next 12 months, allowing for enhanced benefits to employees electing early retirement if elected during early retirement if elected during a specified time period? Yes No

NOTICE: Please attach the following additional required underwriting information:

- Most recently filed Form 5500 for all Plans listed in response to Question 1

Please Complete this Section only if requesting this Coverage Part.

Section D
Crime

PRIVATE SOLUTION PROPOSAL FORM

Name of Company: _____

When answering the following questions, please consider all subsidiaries, affiliates and locations, including those outside of the United States.

A. General Information

1. What are your business hours? _____
2. What is the average number of employees on duty? _____
3. Does the Company have retail operations? Yes No
If Yes, please provide the number of locations. _____
4. What is the frequency of deposits? _____
5. Is a night depository used? Yes No

B. Audit Procedures

1. Are you annual financial statements audited by a public accountant? Yes No
2. Is the public accountant's option in accordance with GAAP _____ or GASS _____? Yes No
3. Have the outside auditors stated there are no material weaknesses in the Company's system of internal controls? Yes No
If No, please attach the CPA letter to management and management's response.

C. Internal Controls

1. Are bank accounts reconciled monthly? Yes No
2. By someone who is not authorized to deposit or withdraw? Yes No
3. Is countersignature of all checks required? Yes No
Above what amount? \$ _____
4. Do all vouchers or other supporting receipts accompany all checks to be signed? Yes No
5. Are vouchers/receipts or other supporting receipts accompany all checks to be signed? Yes No

6. Do you maintain a list of approved vendors? Yes No
7. Do you have a system to detect payment to fictitious suppliers? Yes No
8. Are your systems designed so that no single employee can control a transaction from beginning to end (e.g. approve a voucher, request and sign a check)? Yes No
9. Do you screen your employees for prior acts of dishonesty? Yes No
10. When screening new employees: Are credit reports checked? Yes No
Are drug tests performed? Yes No
11. Are cash or credits on return purchases supervised by at least two persons? Yes No

D. Supervision by Owner

1. Is the personal supervision of business activities on a daily basis by an Owner, Partner or Director? Yes No
2. Does that person: Deposit all cash receipts? Yes No
Reconcile all bank accounts? Yes No
Sign or countersign all checks? Yes No
Verify shipping and receiving activities? Yes No

E. Money-Securities Please enter the Exposure for each category. Amounts entered should be the maximum exposure.

Type	Money	Securities (Other than Payroll Checks)	Checks (Excluding Retail Checks)	Payroll Checks	Money Overnight	Securities (In Bank/ Safe Deposit)
Inside	_____	_____	_____	_____	_____	_____
Outside	_____	_____	_____	_____	_____	_____

Are Deposits made by Armored Car? Yes No or by an employee? Yes No

F. Safe/Vault Note: You must have a safe if you store more than \$5,000 overnight.

Manufacturer	Label UL/SMNA	Class	Door Type		Combination Locks			Thickness	
			Round	Square	Outer	Inner	Chest	Door	Wall
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____

G. Premises/Safe Protection-Note: You must have a Central Station alarm if you store more than \$10,000 overnight.

What type of alarm(s) do you have at each of your premises?

1. Hold-up Alarm 2. Premises Alarm 3. Safe Alarm
4. Local Gong 5. Central Station Alarm 6. Police Connected Alarm

H. Internet Security

- | | | | |
|----|--|-----|----|
| 1. | Do you have an Intrusion Detection System that identifies unauthorized access? | Yes | No |
| 2. | Do you have documented emergency procedures? | Yes | No |
| 3. | Has your computer system ever been invaded by a Hacker or Virus?
If "Yes" when and what controls have been implemented to prevent further incidences? _____ | Yes | No |

I. Total Pension and Welfare Plan assets and contribution for the latest fiscal year: \$ _____

J. Employee Information (Not Required if Section B Employment Practices Liability has been completed.)

Total number of employees for last three years

Year	_____	_____	_____
Full Time	_____	_____	_____
Part Time	_____	_____	_____
Total	_____	_____	_____

Employee Turnover

Year	_____	_____	_____
Terminated *Involuntary	_____	_____	_____
Terminated *Voluntary	_____	_____	_____
Retired Layoffs	_____	_____	_____

Number of workers in the following classifications in the previous 12 months.

Temporary:	Labor Unions	_____
	Independent Contractors	_____

Seasonal:	Leased	_____
	Foreign domiciled	_____

K. Requested Coverage
Please complete the following table including limit and deductible desired.

Requested Coverage	LIMIT	DEDUCTIBLE
A. Coverage Part Limit of Liability (Optional)	\$ _____	\$ _____
B. Single Loss Limit of Liability for Each Insuring Agreement (Required)	\$ _____	\$ _____
- Insuring Agreement A. Employee Theft	\$ _____	\$ _____
- Insuring Agreement B. Forgery or Alteration	\$ _____	\$ _____
- Insuring Agreement C. Inside the Premises	\$ _____	\$ _____
- Insuring Agreement D. Outside the Premises	\$ _____	\$ _____
- Insuring Agreement E. Computer Fraud	\$ _____	\$ _____
- Insuring Agreement F. Money Orders and Counterfeit Paper Currency	\$ _____	\$ _____

Please Complete this Section only if requesting this Coverage Part.

A. PRIOR ACTIVITIES

1. Have there been during the last five years, or are there now pending, any civil, administrative or arbitration proceedings (including initiated before the Equal Employment Opportunity Commission) brought against:

- | | | |
|--|-----|----|
| a. the Company or its Subsidiaries? | Yes | No |
| b. any person proposed for this insurance in their capacity as either Director, Officer, or employee of the Company or its Subsidiaries? | Yes | No |
| c. the Employee Benefit Plans of the Company or its Subsidiaries? | Yes | No |

If "Yes", provide details in an attachment to this Proposal Form including the defense costs, judgements and/or settlements.

2. Have there been during the last three years any employee theft, burglary, robbery, forgery or any other crime losses, whether or not insured, that would fall within the scope of the Crime Coverage Part of this Policy? Yes No

If "Yes", provide details in an attachment to this Proposal Form including the date of loss, description of loss, total amount of loss, and corrective action taken to prevent such loss from occurring in the future. If the loss was covered by another insurance policy, please include the Insurer's name.

B. FALSE INFORMATION

NOTICE TO ARKANSAS APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit, or knowingly present false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO COLORADO APPLICANTS: It is unlawful to knowingly provide false, incomplete or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete or misleading information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policy holder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies,

NOTICE TO DISTRICT OF COLUMBIA APPLICANTS: Warning: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was reported by the applicant.

NOTICE TO FLORIDA APPLICANTS: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.

Also provide: Agent name: _____ License number: _____

IOWA APPLICANTS:

Submitted by _____ Date _____
(PRODUCER)

NOTICE TO KENTUCKY APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

NOTICE TO MAINE APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

NOTICE TO NEW MEXICO APPLICANTS: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

NOTICE TO NEW JERSEY APPLICANTS: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

NOTICE TO NEW YORK APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, and fact material thereto, commits a fraudulent insurance act, which is a crime and shall also be subject to a civil penalty not to exceed five thousand dollars (\$5,000.00) and the stated value for each such violation.

NOTICE TO OHIO APPLICANTS: Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

NOTICE TO PENNSYLVANIA APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects the person to criminal and civil penalties.

NOTICE TO TENNESSEE APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

C. MATERIAL CHANGE

If there is any material change in the answers to the questions in this Proposal Form prior to the inception date of any policy that may be issued, the Company must notify the Insurer in writing and any outstanding quotation or binder may be modified or withdrawn.

D. PRIOR INSURANCE

Current or Previous Executive Liability and Fidelity/Crime Insurance Coverages:

a. Directors and Officers Liability:

Insurer	Limit	Retention	Premium	Policy Period
_____	_____	_____	_____	_____

b. Fiduciary Liability

Insurer	Limit	Retention	Premium	Policy Period
_____	_____	_____	_____	_____

c. Employment Practices Liability (as separate policy or part of D&O or CGL policies):

Insurer	Limit	Retention	Premium	Policy Period
_____	_____	_____	_____	_____

d. Fidelity/Crime Insurance

Insurer	Limit	Retention	Premium	Policy Period
_____	_____	_____	_____	_____

In regard to the policies listed above:

(a) has any claim been made or has any notice been given to any insurer?	N/A	Yes	No
(b) has any insurer cancelled or non-renewed any of the above coverages?	N/A	Yes	No

If "Yes", to any of the above, provide details in an attachment to this Proposal Form.

E. CONTINUITY OF COVERAGE AND PRIOR KNOWLEDGE

(NOTE: THIS APPLIES TO THE LIABILITY COVERAGE PARTS ONLY)

- For any Liability Coverage Part for which the Company currently has insurance coverage, the Company may request continuity of coverage. If continuity of coverage is requested for any Liability Coverage Part, for each such coverage part, indicate the coverages currently purchased on the following:

Liability Coverage Parts	Coverage is currently purchased and continuity is requested? "Yes" or "No"	Current Limit of Liability	Current Insurer	Larger Limit Requested
Directors' & Officers Liability	_____	\$ _____	_____	\$ _____
Insured Entity Liability	_____	\$ _____	_____	\$ _____
Employment Practices Liability	_____	\$ _____	_____	\$ _____
Third Party Liability	_____	\$ _____	_____	\$ _____
Fiduciary Liability	_____	\$ _____	_____	\$ _____

Note: The Company must complete question 2, the "Prior Knowledge Question" below if the Company answered "No" to any Liability Coverage Parts listed above, or the Company is requesting larger limits of liability. The Prior Knowledge Question below will only apply to those coverages not currently maintained an any increased limits of liability requested.

- Is the undersigned or any Director or Officer proposed for this insurance aware of any fact, circumstance or situation involving the Company or its Subsidiaries, the Directors or Officers of the Company or its Subsidiaries, or the Plans of the Company or its Subsidiaries which they have reason to believe might result in any future Claim under the Policy to which this Proposal Form will be attached?

Yes No

If "Yes", please provide details in an attachment to this Proposal Form.

IT IS AGREED THAT IF KNOWLEDGE OF ANY SUCH FACT, CIRCUMSTANCE OR SITUATION EXISTS, ANY CLAIM SUBSEQUENTLY ARISING THEREFROM SHALL BE EXCLUDED FROM COVERAGE.

The undersigned Officer of the Company declares that to the best of his or her knowledge the statement set fourth herein are true and correct and that reasonable efforts have been made to obtain sufficient information from each and every Director and Officer proposed for this insurance to facilitate the proper and accurate completion of this Proposal Form. The undersigned further agrees that if any of the Policy, which would rather render this Proposal Form inaccurate or incomplete, notice of such change will be reported in writing to the Insurer immediately. The signing of this Proposal Form does not bind the undersigned to purchase the insurance.

With respect to any Liability Coverage Part, it is agreed by the Company and the Insured Persons that the particulars and statements contained in this Proposal Form and any information provided herewith (which shall be on file with the Insurer and be deemed attached hereto as if physically attached hereto) are the basis of this Policy and are to be considered as incorporated in an constitution a part of this Policy. It is further agreed by the Company and the Insured Persons that the statements to this Proposal Form or any information provided herewith are their representation, they are material and this Policy is issued in reliance upon the truth of such representations; provided, however, that except for material facts or circumstances known to the person who signed this Proposal Form, any misstatement or omission in this Proposal Form or information provided herewith in respect of a specific Wrongful Act by a particular Insured Person or their cognizance of any matter which they have reason to suppose might afford ground for a future Liability Claim against them shall not be imputed to any other Insured Person for purposes of determining the validity of this Policy as to such other Insured Person.

The Proposal Form must be signed by the Chairman of the Board, President, Chief Executive, Chief Operating Officer, or Chief Financial Officer of the Company.

Signature _____

Title _____

Date _____

NOTE: This Proposal including any material submitted herewith shall be treated in strictest confidence.

The Company must complete this Summary Information Section